

2019

	2018	2018	140.5
36.5%	15.1	21.7%	
13.2	16.0%	47.5	
42.8%	3.94	6.4%	
	10.1	15	

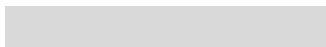
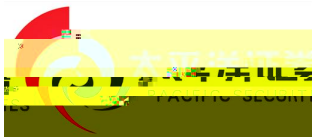




2019H1

1. 31/1. 61	19/20	29. 2%	22. 8%	19. 6/24. 1	26. 17	"	"	EPS
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	2017A	2018A	2019E	2020E
()	10,293	14,046	17,556	21,402
+/-%	47.0%	36.5%	23.6%	21.9%
()	1,239	1,508	1,961	2,409
+/-%	20.4%	21.8%	29.2%	22.8%
()	1.40			





1

6	5%
6	5% 5%
6	5%

2

6	15%
6	5% 15%
6	-5% 5%
6	-5% -15%

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